

IPO READINESS SERVICES

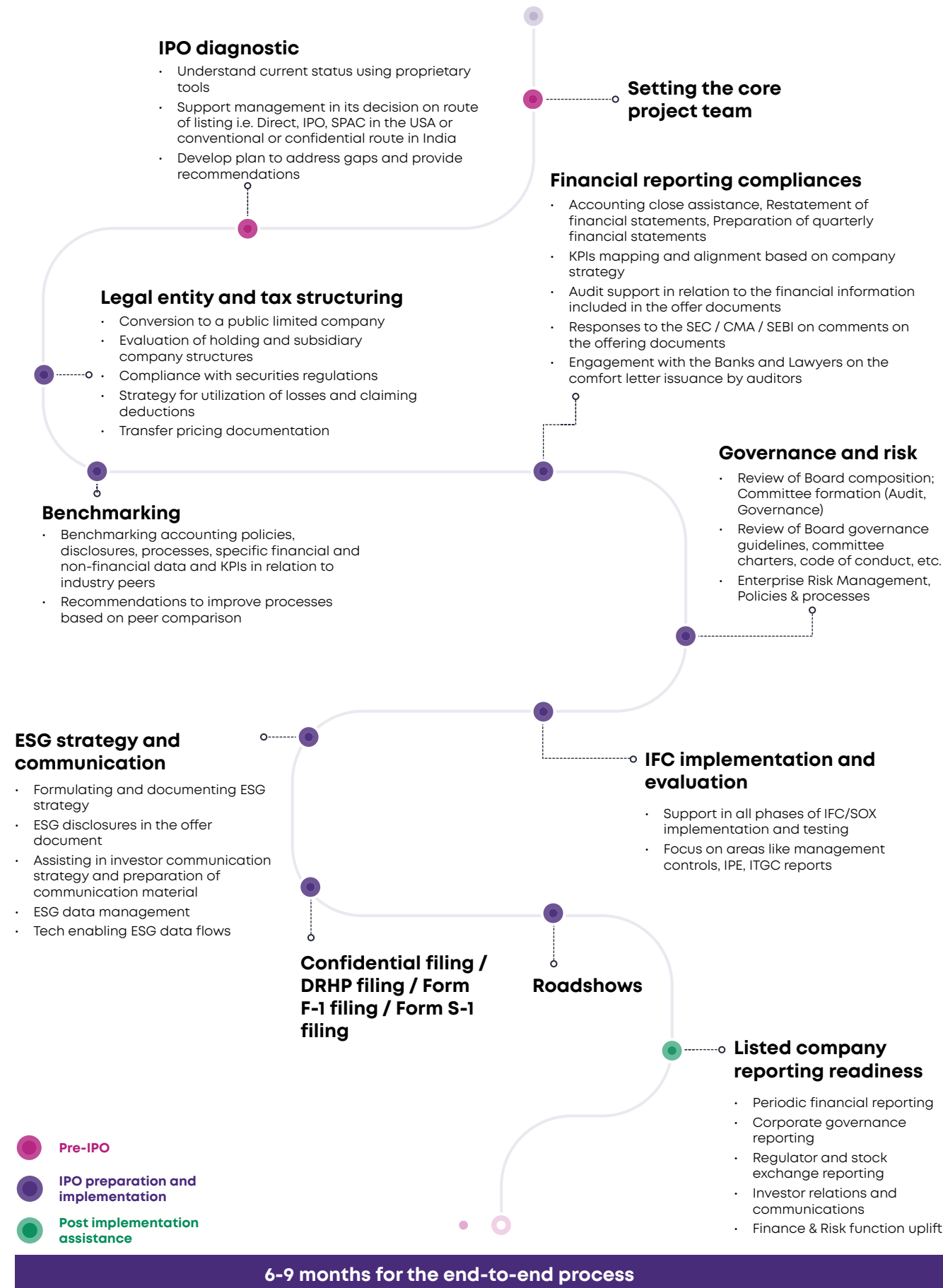
Going public and navigating the complex landscape of an Initial Public Offering (IPO) requires expertise and experience. IPO Readiness is a core service offering for Uniquus, where we guide companies through every stage of this critical process. We work closely with management teams to ensure robust planning and subsequent execution of the various aspects involved in an IPO journey in the United States, Middle East and India. We also provide comprehensive support for post listing readiness.

Uniquus professionals, bring expert industry knowledge and extensive capital markets experience, providing unbiased advice and on-the-ground implementation support for listings in the USA, India and Middle East. As an extension of the management team, we work closely with underwriters, legal counsel, and auditors, to ensure compliance with all the required accounting, reporting, disclosure, audit, ESG and related requirements.

With a proven track record of supporting issuers in their IPO process across various sectors and various global markets, we are geared to smoothening the IPO journey at every step and enabling you to achieve a successful public listing and then providing the necessary support in operating as a listed entity.

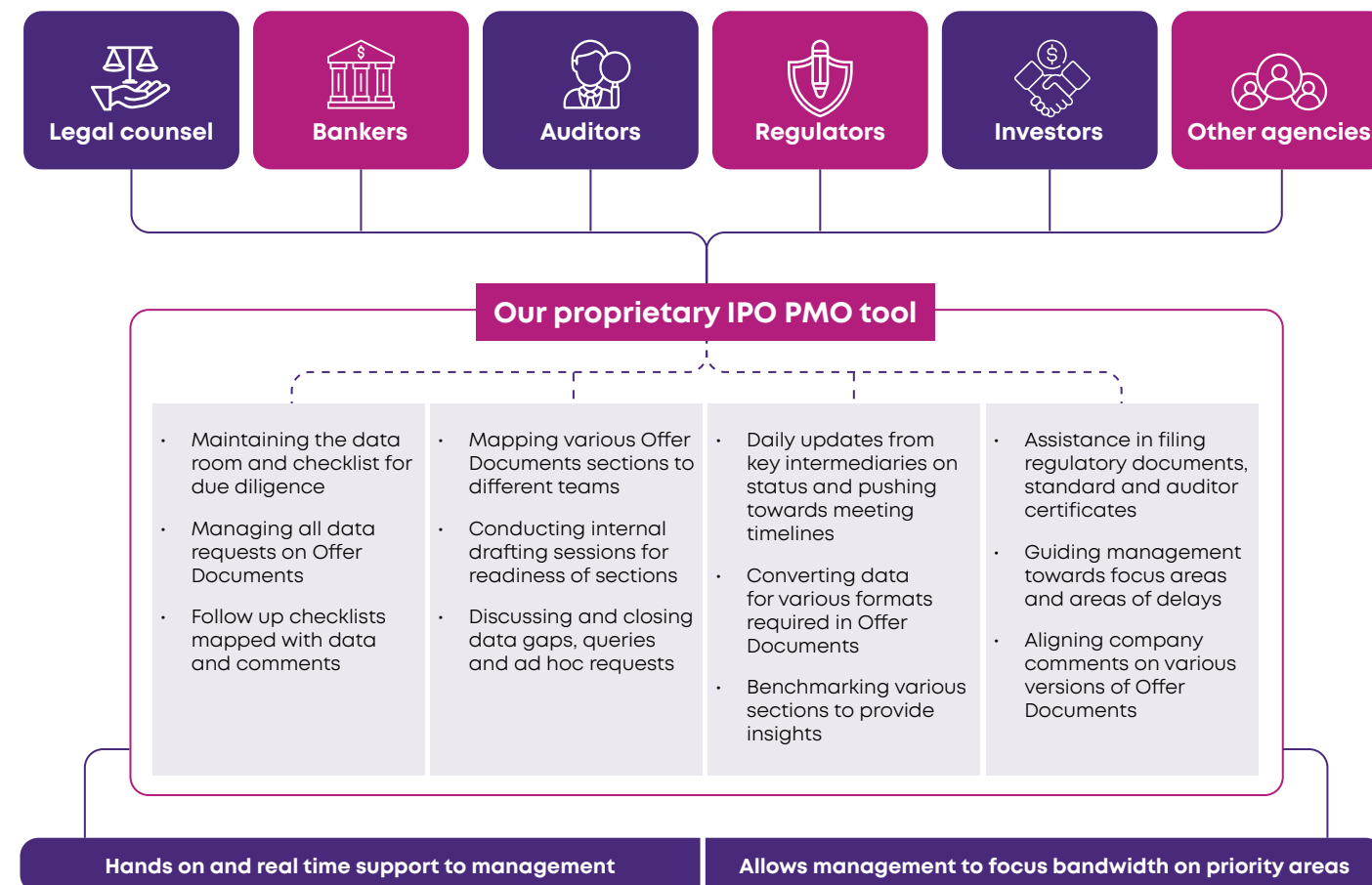
IPO journey and how Uniquus can help

Project Management Office (PMO)

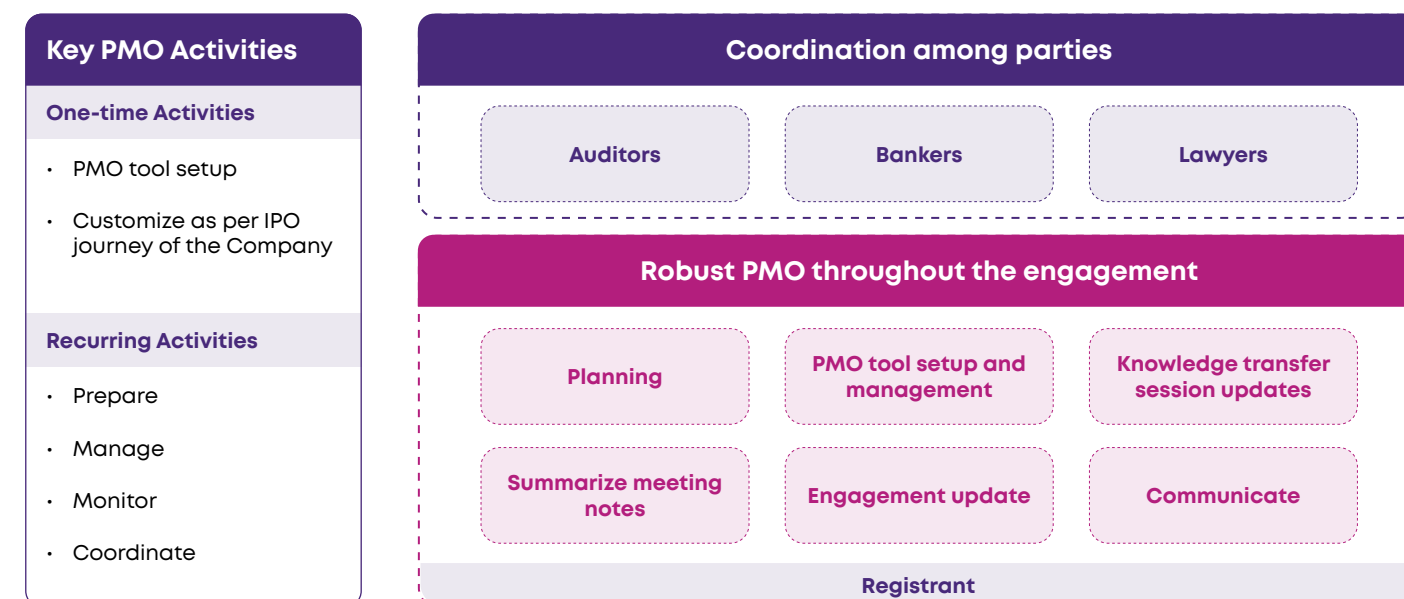


Project management assistance on the IPO process

to address the needs of all stakeholders



Our IPO PMO tool: Unify



Why Uniquus



Our co-founders, Jamil Khatri and Sandip Khetan, have deep experience building and leading IPO readiness practices for two Big 4 firms - in India and globally



Experienced partners who have led capital market groups at Big 4 firms



Partners and teams with deep audit experience and audit firm relationships – to navigate the audit process practically across all major markets



Proprietary IPO PMO tool which comes pre-equipped with task descriptions, checklists, benchmarking, templates, and guidance tailored for critical deliverables



A deep talent pool across India, the US and the Middle East. A team which is hands on, focused on implementation and truly works as an extension of management



CHANGE THE WAY CONSULTING IS DONE

USA | India | Middle East

in case of any query, please write to us at uniquusconsultech@uniquus.com